

To whom it may concern:

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Notice Regarding Results of the Tender Offer for Shares of Decollte Holdings Corporation (Securities Code: 7372) and Transfer of Subsidiary

IBJ, Inc. (the “Tender Offeror”) hereby announces that it has decided, on November 12, 2025, to acquire the common shares of Decollte Holdings Corporation (Securities Code: 7372, the “Target Company”; the shares to be acquired, the “Target Company Shares”) that are listed on the Growth Market of the Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”), through a tender offer (the “Tender Offer”) pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended, the “Act”), for the primary purpose of making the Target Company a consolidated subsidiary of the Tender Offeror, and that the Tender Offer has been conducted from November 13, 2025, and has ended as of December 18, 2025.

It is also hereby announced that as a result of the Tender Offer, the Target Company is to become a consolidated subsidiary of the Tender Offeror, as of December 25, 2025 (commencement date of the settlement of the Tender Offer).

I. Results of the Tender Offer

1. Outline of the Tender Offer

(1) Name and Location of the Tender Offeror

IBJ, Inc.
1-23-7 Nishi-shinjuku, Shinjuku-ku, Tokyo

(2) Name of Target Company

Decollte Holdings Corporation

(3) Class of Shares Subject to the Tender Offer

Common stock

(4) Number of Shares to be Purchased

Class of shares	Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
Common stock	878,900 (shares)	361,000 (shares)	878,900 (shares)
Total	878,900 (shares)	361,000 (shares)	878,900 (shares)

(Note 1) If the total number of the shares tendered in the Tender Offer (the “Tendered Shares”) is less than the minimum number of shares to be purchased (361,000 shares), none of the tendered shares will be purchased. If the total number of tendered shares exceeds the maximum number of shares to be purchased (878,900 shares), all or part of the shares exceeding such number shall not be purchased, and the delivery or other settlement of the purchased shares shall be conducted by the method of proportional distribution as provided in Article 27-13(5) of the Act and Article 32 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates, etc. by Person Other than Issuer (Ordinance of the Ministry of Finance No. 38 of 1990; as amended, the “Cabinet Ordinance”).

(Note 2) Shares less than one unit are also subject to the Tender Offer. If a right to request a purchase of shares less than one unit is exercised by a shareholder in accordance with the Companies Act (Act No. 86 of 2005; as amended), the Target Company may purchase its own shares during the tender offer period in accordance with the procedures under laws and regulations.

(Note 3) The Tender Offeror does not intend to acquire the treasury shares held by the Target Company through the Tender Offer.

(5) Period of Tender Offer

(i) Tender offer period as stated in the initial notification

From November 13, 2025 (Thursday) to December 18, 2025 (Thursday) (25 business days)

(ii) Possibility of extension pursuant to a request by the Target Company

If a position statement stating that an extension of the tender offer period will be requested were to be submitted by the Target Company pursuant to the provisions of Article 27-10(3) of the Act, the tender offer period would have been scheduled to have been until December 25, 2025 (Thursday) (30 business days); however, there was no applicable item.

(6) Tender Offer Price

JPY 527 per share of common stock

2. Results of Tender Offer

(1) Success or Failure of Tender Offer

In the Tender Offer, since the total number of the Tendered Shares (1,452,269 shares) exceeded the maximum number of shares to be purchased (878,900 shares), as stated in the public notice for commencing a tender offer and the tender offer statement, in accordance with Article 27-13(4)(ii) of the Act, all or part of the shares exceeding such number shall not be purchased, and the delivery or other settlement of the purchased shares shall be conducted by the method of proportional distribution as provided in Article 27-13(5) of the Act and Article 32 of the Cabinet Ordinance.

(2) Date of Public Notice of Results of Tender Offer and Name of Newspaper in which the Matters will be Published

The results of the Tender Offer have been announced to journalistic organizations at the Tokyo Stock Exchange on December 19, 2025, under the provisions of Article 27-13(1) of the Act, in accordance with the methods provided in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965) and Article 30-2 of the Cabinet Ordinance.

(3) Number of Tendered Shares

Class of shares	(i) Number of tenders converted to shares	(ii) Number of purchases converted to shares
Shares	1,452,269 shares	878,900 shares
Stock acquisition rights	-- shares	-- shares
Bonds with stock acquisition rights	-- shares	-- shares
Beneficiary certificates of shares in trust ()	-- shares	-- shares
Depository receipts for shares ()	-- shares	-- shares
Total	1,452,269 shares	878,900 shares
(Total number of potential share certificates)	--	(-- shares)

(4) Ownership Ratio of Share Certificates After Conducting the Purchase

Number of voting rights regarding the share certificates held by the Tender Offeror prior to the purchase	16,900 units	(Ownership ratio of share certificates before purchase: 32.96%)
Number of voting rights regarding the share certificates held by the specially related party prior to the purchase	289 units	(Ownership ratio of share certificates before purchase: 0.56%)
Number of voting rights regarding the share certificates held by the Tender Offeror after the purchase	25,689 units	(Ownership ratio of share certificates after purchase: 50.10%)
Number of voting rights regarding the share certificates held by the specially related party after the purchase	289 units	(Ownership ratio of share certificates after purchase: 0.56%)
Number of voting rights of all shareholders of the Target Company	51,247 units	

(Note 1) “Number of voting rights regarding the share certificates held by the specially related party prior to the purchase” and “Number of voting rights regarding the share certificates held by the specially related party prior to the purchase” describe the total number of voting rights regarding the share certificates held by each specially related party (however, of the specially related parties, excluding persons who are excluded from specially related parties under Article 3(2)(i) of the Cabinet Ordinance in the calculation of the ownership ratio of share certificates in each item under Article 27-2(1) of the Act).

(Note 2) “Number of voting rights of all shareholders of the Target Company” is the number of voting rights (those where the number of shares per unit are stated as 100 shares) of all shareholders, etc. stated in the 9th Semi-Annual Report submitted by the Target Company on May 8, 2025. However, since fractional shares (excluding fractional shares of treasury shares held by the Target Company) were also subject to the Tender Offer, in the calculations of “Ownership ratio of share certificates before purchase” and “Ownership ratio of share certificates before purchase,” the calculations have been made with the denominator being the number of voting rights (51,274 shares) regarding the number of shares obtained (5,127,461 shares) (the “Minimum Number of Shares”) by deducting the treasury shares held by the Target Company as of September 30, 2025 (542,539 shares), from the total number of issued shares of the Target Company as of the same date (5,670,000 shares) as stated in the “2025 September Financial Results Summary [IFRS] (consolidated)” submitted by the Target Company on November 6, 2025.

(Note 3) “Ownership ratio of share certificates before purchase” and “Ownership ratio of share certificates before purchase” have been rounded off to the nearest hundredth.

3. Policies and Outlook After the Tender Offer

There are no changes from the contents stated in the “Notice Regarding Commencement of the Tender Offer for Shares of Decollte Holdings Corporation (Securities Code: 7372)” announced on November 12, 2025, by the Tender Offeror.

4. Place Where the Copy of the Tender Offer Report is Made Available for Public Inspection

IBJ, Inc.

(1-23-7 Nishi-shinjuku, Shinjuku-ku, Tokyo)

Tokyo Stock Exchange, Inc.

(2-1 Nihombashi Kabutocho, Chuo-ku, Tokyo)

II. Transfer of Subsidiary

1. Reason for Transfer

As a result of the Tender Offer, the Target Company is scheduled to become a consolidated subsidiary of the Tender Offeror as of December 25, 2025 (commencement date of the settlement of the Tender Offer).

2. Outline of Transferring Subsidiary (Target Company)

(1)	Name	Decollte Holdings Corporation
(2)	Details of business	1. Ownership of shares of subsidiaries operating wedding photo and other studios 2. Operation of fitness gyms 3. Management guidance to subsidiaries and acceptance of internal controls services

3. Number of Shares Acquired, Acquisition Price, and Status of Shares Held Before and After Acquisition

(1)	Number of shares held before transfer	1,690,000 shares (number of voting rights: 16,900 units) (voting rights ownership ratio: 32.96%)
(2)	Number of shares acquired	Target Company Shares: 878,900 shares (number of voting rights: 8,789 units) (voting rights ownership ratio: 17.14%)
(3)	Acquisition price	Target Company Shares: JPY 463 million
(4)	Number of shares held after transfer	2,568,900 shares (number of voting rights: 25,689 units) (voting rights ownership ratio: 50.10%)

(Note 1) “Voting rights ownership ratio” has been calculated with the number of voting rights regarding the Minimum Number of Shares (51,274 units) as the denominator.

(Note 2) “Voting rights ownership ratio” has been rounded off to the nearest hundredth.

(Note 3) “Acquisition price” does not include advisory expenses, etc.

4. Schedule of Transfer

December 25, 2025 (Thursday) (commencement date of the settlement of the Tender Offer)

5. Outlook

The effect on business performance is currently under review. Should a need to revise the earnings forecast or disclose facts arise in the future, we will promptly announce such information.

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